

MACRO OPS

TRADE · LEARN · EVOLVE

THIS INFINITE GAME



Coming Back Clean

By Mike Gyulai

May 30, 2026



When top-tier hedge funds need to recruit portfolio managers, they call Ilana Weinstein. At Sohn New York this month, Jawad Mian asked her what makes an investment professional worth betting on.

I knew her answer too well:

"I think special people tend to have a chip on their shoulder. There's usually some historic thing they had to overcome that left an imprint. [...] I think this underdog syndrome matters because public markets test your resolve."

Her examples were vivid: a learning disability, a speech impediment, bullying.

Some obstacles, though, run deeper: into the subconscious.

Jawad traces his own ambition to a childhood hunger for the approval of his father, a driven, successful entrepreneur. He names that unfulfilled desire as the engine that carried him to conventional success, yet the hunger it ran on never eased.

Follow that thread far enough, and it arrives at a fork.

The first instinct is to condemn it all: the pattern and everything it built.

But just because the chase was hollow does not mean the skill is.

The breakthrough: you have a choice.

Not just to walk away. But to reengage. Consciously, for the first time.

Perhaps out of curiosity. Perhaps for the intellectual satisfaction of building something and watching it fly. Perhaps as an explorer alongside others, rather than alone carrying something to prove.

Jawad's final question to Ilana: what, over time, has she come to value?

"A sense of humour. The fiercest competitors I know also know how to laugh at the end of the day."

Perhaps, God forbid, you actually have fun playing this infinite game.

Momentum & Continuation

In the [May 9th, 2026 issue](#), I highlighted the Nasdaq’s weekly trendline breakout, stating that it offered the “almost unfathomable potential for further acceleration of the trend.”

The following week formed a hesitation Doji as the initial move digested. I mentioned I was watching for a breakout from its boundaries to confirm direction. We got that break this week.

“Unfathomable” upside continuation until price action dictates otherwise ...



NASDAQ 100 E-mini Futures (NQ1!), 1W

Top momentum traders utilize relative strength as a primary filter for identifying opportunities, particularly during aggressive corrections when true leadership becomes apparent.

[During the market volatility of early April](#), I identified Brookfield Renewable Partners (BEP), Bread Financial Holdings (BFH), and Dell Technologies (DELL) as standout performers due to their resilient price action.

Their moves since have been significant: BEP and BFH successfully reached their measured move targets, and DELL entered a full parabolic phase, capped off this week by a \$9.7 billion U.S. Pentagon contract on Wednesday and an exceptional Q1 earnings report on Thursday.

The sheer velocity of DELL's recent ascent has been remarkable.

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:47 UTC-7

Dell Technologies Inc. · 1W · NYSE O300.25 H429.15 L298.57 C420.91 +125.72 (+42.59%)



TradingView

RESEARCH.MACRO-OPS.COM

Dell Technologies (DELL), 1W

Around the World

In other areas of the market, December Soybean Oil Futures broke out of the pennant I've been featuring. This is a tight pattern that should impulse quickly if it is going to move.



Soybean Oil Futures (Dec 2026) (ZLZ2026), 1D

THIS INFINITE GAME

May 30, 2026

November Canola also broke out—but encountered immediate resistance on Friday.

The best breakouts are those that never look back. This one is already out of the “best of” running.



Canola Futures (Nov 2026) (RSX2026), 1D

Soybean Futures continue to form a Symmetrical Triangle on the July contract.



Soybean Futures (Jul 2026) (ZSN2026), 1D

THIS INFINITE GAME

May 30, 2026

Mexican Peso Futures are holding just below the neckline of their Head & Shoulders Continuation.



Mexican Peso Futures (Jun 2026) (6MM2026), 1D

THIS INFINITE GAME

May 30, 2026

And Euro / Aussie is still trying to put in a Double Bottom.

Trends are hard to turn. The dropping volatility could be an early precursor to a new price equilibrium taking hold.



Euro / Australian Dollar (EURAUD), 1D

The Pauses That Refresh

This week, a fresh array of tickers emerged on my radar, suggesting that market breadth could widen beyond the AI narrative if these consolidations successfully clear overhead resistance.

Here are the names that caught my attention:



Ameris Bancorp (ABCB), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:03 UTC-7

AMETEK, Inc. - 1D - NYSE O225.01 H227.30 L223.14 C225.85 +0.40 (+0.18%)

Sector: Producer Manufacturing
Industry: Electrical Products

USD



TradingView

RESEARCH.MACRO-OPS.COM

AMETEK (AME), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:03 UTC-7



Boyd Gaming Corporation (BYD), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:03 UTC-7



DuPont de Nemours (DD), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:04 UTC-7



TradingView

Enova International (ENVA), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:04 UTC-7



Federal Signal Corporation (FSS), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:05 UTC-7



Gilat Satellite Networks (GILT), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:04 UTC-7



TradingView

Warrior Met Coal (HCC), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:06 UTC-7



TradingView

RESEARCH.MACRO-OPS.COM

Innovative Industrial Properties (IIPR), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:04 UTC-7



TradingView

RESEARCH.MACRO-OPS.COM

MBX Biosciences (MBX), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:04 UTC-7



Mueller Industries (MLI), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:05 UTC-7

Nuvalent, Inc. - 1D - NASDAQ O110.00 H112.09 L108.33 C110.39 +1.12 (+1.02%)

Sector: Health Technology
Industry: Pharmaceuticals: Major

USD



TradingView

RESEARCH.MACRO-OPS.COM

Nuvalent (NUVL), 1D

THIS INFINITE GAME

May 30, 2026



PACS Group (PACS), 1D

THIS INFINITE GAME

May 30, 2026



PHINIA (PHIN), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:03 UTC-7

Ralph Lauren Corporation - 1D - NYSE O369.39 H369.75 L362.50 C363.90 -6.87 (-1.85%)

Sector: Consumer Non-Durables
Industry: Apparel/Footwear

USD



TradingView

RESEARCH.MACRO-OPS.COM

Ralph Lauren Corporation (RL), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:03 UTC-7



TradingView

Sionna Therapeutics (SION), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:06 UTC-7

Slide Insurance Holdings, Inc. - 1D · NASDAQ O18.23 H18.25 L17.86 C18.03 -0.25 (-1.37%)

Sector: Technology Services
Industry: Packaged Software

USD



TradingView

RESEARCH.MACRO-OPS.COM

Slide Insurance Holdings (SLDE), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:06 UTC-7



Trex Company (TREX), 1D

THIS INFINITE GAME

May 30, 2026

mikegyulai created with TradingView.com, May 29, 2026 16:06 UTC-7

Valley National Bancorp - 1D - NASDAQ O13.67 H13.83 L13.67 C13.77 +0.05 (+0.36%)

Sector: Finance
Industry: Major Banks

USD



TradingView

RESEARCH.MACRO-OPS.COM

Valley National Bancorp (VLY), 1D

THIS INFINITE GAME

May 30, 2026



Woodward (WWD), 1D

Best wishes in your trading, and see you in the next issue.

— Mike Gyulai